

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LIGADO NETWORKS LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10006 (TMH)

(Jointly Administered)

Hearing Date: September 22, 2025 at 2:00 p.m. (ET)

Re: Docket No. 764

NOTICE OF FILING OF REVISED ORDER (I) APPROVING THE AMENDMENT TO THE DIP CREDIT AGREEMENT, (II) APPROVING THE LETTER AGREEMENT AND AST POWER OF ATTORNEY, AND (III) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that, on July 24, 2025, the Debtors filed the *Debtors’ Motion for Entry of an Order (I) Approving the Amendment to the DIP Credit Agreement, (II) Approving the Letter Agreement and AST Power of Attorney, and (III) Granting Related Relief* [Docket No. 764] (the “DIP Amendment Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Court”). Attached as Exhibit A to the DIP Amendment Motion was a proposed form of order (the “Proposed DIP Amendment Order”), which included a proposed amendment to the DIP Credit Agreement (the “DIP Amendment”) attached thereto as Exhibit 1 and a certain letter agreement (the “Letter Agreement”) attached thereto as Exhibit 2.

PLEASE TAKE FURTHER NOTICE that the Debtors hereby file a revised version of the Proposed DIP Amendment Order, including revisions to both the DIP Amendment and Letter Agreement (collectively, the “Revised Proposed DIP Amendment Order”), reflecting the

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Ligado Networks LLC (3801); ATC Technologies, LLC (N/A); Ligado Networks (Canada) Inc. (N/A); Ligado Networks Build LLC (N/A); Ligado Networks Corp. (N/A); Ligado Networks Finance LLC (N/A); Ligado Networks Holdings (Canada) Inc. (N/A); Ligado Networks Inc. of Virginia (9725); Ligado Networks Subsidiary LLC (N/A); One Dot Six LLC (8763); and One Dot Six TVCC LLC (N/A). The Debtors' headquarters is located at: 10802 Parkridge Boulevard, Reston, Virginia 20191.

changes made to the Proposed DIP Amendment Order. A copy of the Revised Proposed DIP Amendment Order is attached hereto as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that, for the convenience of the Court and all parties in interest, attached hereto as **Exhibit B** is a changed pages only blackline version of the Revised Proposed DIP Amendment Order marked against the Proposed DIP Amendment Order.

PLEASE TAKE FURTHER NOTICE that a hearing (the “Hearing”) to consider entry of the Revised Proposed DIP Amendment Order will be held on **September 22, 2025 at 2:00 p.m. (ET)** before The Honorable Thomas M. Horan, United States Bankruptcy Judge for the District of Delaware, at the Court, 824 North Market Street, 5th Floor, Courtroom 5, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve all rights to make modifications to the Revised Proposed DIP Amendment Order prior to, or as a result of, the Hearing. To the extent that modifications are made to the Revised Proposed DIP Amendment Order prior to the Hearing, the Debtors will present a redline showing such changes to the Court either at or before the Hearing.

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Dated September 18, 2025
Wilmington, Delaware

/s/ Emily R. Mathews

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